

**GIFT OF STOCK – ELECTRONIC**

**Donor Info**            Owner/Co-Owner \_\_\_\_\_  
                                 Address \_\_\_\_\_  
                                 City/State/Zip \_\_\_\_\_  
                                 Daytime Phone \_\_\_\_\_

**Broker Info**            Broker Name \_\_\_\_\_  
                                 Address \_\_\_\_\_  
                                 City/State/Zip \_\_\_\_\_  
                                 Phone Number \_\_\_\_\_

**Broker Instructions**

**Please gift shares of stock from my account per the following:**

                                 Account # \_\_\_\_\_  
                                 Stock Name/Symbol \_\_\_\_\_  
                                 Quantity of Shares \_\_\_\_\_

**Please transfer the shares to:**

**RISE International**  
**Account Number: 5758-6181**  
**Held at E\*Trade Financial**  
**P.O. Box 1542**  
**Merrifield, VA 22116-1542**  
**Deliver to DTC Clearing 0385, Code 40**  
**(see attached instructions**  
**RISE Tax ID Number: 36-4435162**

**Contribution designation: Build Schools \_\_\_\_\_ General \_\_\_\_\_ Other Purpose \_\_\_\_\_**

**If Other, specify purpose: \_\_\_\_\_**

**Signatures**            **Owner's signature & date \_\_\_\_\_**  
  
                                 **Co-Owner's signature & date \_\_\_\_\_**

**Donor's Final Steps: To ensure a successful transfer, please:**

- 1. Scan and email to [rise@riseinternational.org](mailto:rise@riseinternational.org) or fax to 847-441-4263**
- 2. Provide original form to your broker**

Due to privacy concerns, your name is not provided by your broker to Rise International. For Rise to identify you as the donor for IRS purposes we solely rely on you to send Rise this form.

- Questions? E-mail us through [etrade.com](http://etrade.com) or call **1-800-387-2331** 24 hours a day, 7 days a week.

|   |  |                              |
|---|--|------------------------------|
| <b>Name and Address:</b>                                | E*TRADE Clearing LLC<br>P.O. Box 1542<br>Merrifield, VA 22116-1542   | Tax ID number:<br>32-0012683 |
| <b>All DTC-Eligible Securities:</b>                     | Deliver to DTC Clearing 0385, Code 40  |                              |
| <b>Dividend Reinvestment:</b>                           | Issue a certificate for all whole shares, liquidate all fractional shares, and discontinue dividend reinvestment.  |                              |
| <b>Physical Delivery of Securities:</b>                 | E*TRADE Clearing LLC<br>P.O. Box 1542<br>Merrifield, VA 22116-1542   |                              |
| <b>Book-Entry GNMA Securities:</b>                      | BKNYC/ETG/ETRADE SECURITIES  |                              |
| <b>Fed-Entry Securities:<br/>(e.g., Treasury notes)</b> | 021000018 BK OF NYC/ETRADE   |                              |
| <b>Fed-Wired Monies:</b>                                | The Bank of New York<br>ABA #021000018<br>FBO: E*TRADE Clearing LLC<br>A/C #8900346256<br>For further credit to: [E*TRADE Securities customer name and brokerage account number (ET plus customer 8-digit number, i.e. ET1234-5678)] |                              |
| <b>Checks/(Deposits):</b>                               | E*TRADE Clearing LLC<br>P.O. Box 1542<br>Merrifield, VA 22116-1542   |                              |
| <b>Options Delivery Instructions:</b>                   | Options Clearing Corp.<br>0385 E*TRADE Clearing LLC  |                              |

**ALL DELIVERIES MUST INCLUDE CLIENT NAME AND  
E\*TRADE SECURITIES BROKERAGE ACCOUNT NUMBER.**